



NFP Connect

Administration Solutions Made Easier

NFP Connect

NFP Connect allows us to better connect our team with yours and for you to better connect with your NFP-related data and technology ecosystem.

Our online delivery system offers bankers a platform for resolving today's key BOLI and benefit plan administration issues through timely and accurate delivery of information. NFP Connect's web-based reports include important data needed for bank reporting, as well as the data needed to accommodate state and federal regulatory requirements. It offers 24/7 access on demand and you receive reportable values provided directly from the insurance company.

KNOWLEDGE - THE FIRST STEP IN MANAGING RISK

Security is key, but how do you know if a third-party risk manager or BOLI vendor will keep you secure, and not become a liability itself? You can't afford to throw your trust to just any company.

Luckily, NFP, an Aon company, isn't "just any company." To help you rest easy, we've built a system that lives up to risk management standards for third-party relationships and BOLI vendors.

NFP Connect demonstrates our commitment to *"investing in the operational infrastructure necessary to support BOLI"* as stated in the Interagency Statement.

Online Delivery System

We've built a simple, sophisticated and streamlined BOLI system — all with the way you work in mind.

It makes managing your BOLI program easier than ever. NFP Connect includes additional, easy to use analytical tools and data-interpretation dashboards and features you can utilize in ongoing monitoring of and due diligence for your BOLI program.

Take as much – or as little – control of your bank-owned life insurance administration as you need, with our proprietary, all-in-one tool that just works.



The NFP Connect Experience

NFP Connect offers a complete and secure website experience for your financial institution as well as your participating executives. Managing a BOLI program has never been easier.

- Monthly asset accounting by policy, carrier, death benefit and risk-weighting
- Split-dollar benefit accounting
- End-of-year accounting with projections for the following year
- Participant statements
- Quarterly compliance manual updates
- Tax reporting
- Insurance company financial and rating information
- All information needed for annual board report
- Retirement benefit accounting
- Weekly Social Security sweeps
- Periodic BOLI Portfolio AssessmentSM



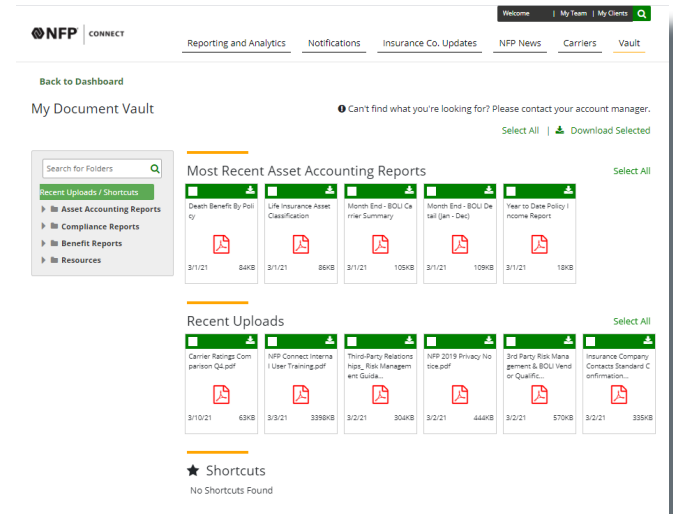
Personalized Dashboard

Everything you need in one place

NFP Connect offers bankers a revolutionary platform for resolving today's key BOLI and benefit plan administration issues through timely and accurate delivery of information. You'll have access to interactive reports that include important data needed for bank reporting, as well as the data needed to accommodate state and federal regulatory requirements.

Comprehensive Reporting

Access all your reporting in one place to manage an effective Ongoing Risk Management program for your BOLI Portfolio. Save time by receiving comprehensive and complete quarterly and annual compliance reports accessed through a single system. The Vault houses all of your recent asset accounting reports, regulatory compliance/risk assessment reports, ad hoc reports, resources documents and benefit reports.



Safety and Security

Protection of client information is paramount. Our information security program is consistent with industry security standards to ensure that sound and reasonable administrative, technical and physical control objectives exist across the organization. Our own websites, as well as client websites such as NFP Connect, are kept secure. Significant investments are made in personnel and infrastructure to get high-quality client-driven results.

Our security and privacy commitment to you include:

- Secure facilities prevent unauthorized access to operating systems.
- Servers, laptops and cell phones with access to company files are encrypted.
- Multi-factor authentication, including a strong password, is required for network or email access.
- Sensitive and personally identifiable data are encrypted and masked.
- Document transfers are handled using secure, cloud-based file storage and a transfer platform
- All file and data repositories are strictly secured by logical access control policies or encrypted in flight through HTTPS, FTPS or SFTP.

We have taken the time to build one of the industry's most powerful administration systems. It is designed to be streamlined, customizable and easy to use. NFP Connect makes the perfect administration partner.

ADMINISTRATION SOLUTIONS — AND A WHOLE LOT MORE

NFP, an Aon company, is an organization of consultative advisors and problem solvers helping companies and individuals address their most significant risk, workforce, wealth management and retirement challenges. With colleagues across the US, Puerto Rico, Canada, UK and Ireland, we serve a diversity of clients, industries and communities.

You have questions about your bank-owned life insurance options, costs, implementation and administration. NFP has answers.

Call us at:

T 770-799-4736

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For your people.

For your life.

NFP.com

