

EVOLV – The Modern Subledger

Address your most critical needs – from a faster close to true insights

Why EVOLV?

Whether a growth-related opportunity or a strategic objective, financial institutions are frequently confronted by a changing business landscape. SS&C EVOLV will help you gain insight to navigate these complex challenges through our leading cloud-based integrated risk and finance solution.





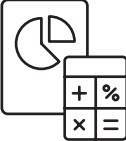

Our innovative software platform enables our customers to:

- **Automate compliance** - increasing efficiency and enhancing controls
- **Analyze the portfolio** - with integrated organization wide reports that provide you with truly actionable insights

- **Transform and adapt** - respond to changing strategic needs and requirements
- **Get ahead of the industry** - address stakeholder questions before they arise with built-in business intelligence tools around everything from loan originations to ESG

Our offerings range from a fully outsourced model to software as a service with EVOLV, a controlled and scalable platform combining advanced risk, accounting, and robust analytics allowing you to tackle current and future challenges better, faster, and cheaper than ever before.

Core Capabilities

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|  <p>Manage and consolidate your Served by Other Portfolios (“SBO”) to allow for consistent accounting and reporting</p> |  <p>Analyze information across multiple departments with best-in-class business intelligence tools for actionable insights</p> |  <p>Automated and controlled month end accounting close process</p> |
|  <p>GAAP loan accounting across all different product types</p> |  <p>Journal entries and reconciliations interfacing with your specific general ledger requirements</p> |  <p>Data ingestion, validation, enhancement and scrubbing, including a self-controlled data User Interface (UI)</p> |

About SS&C EVOLV

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|----------------------|------------------------------------|--|
| Over a decade of R&D | Over 15 years of banking expertise | Trillions of dollars of transactions processed monthly |
| SaaS delivery model | SOC I/II | Fully integrated |

For more information please contact solutions@sscinc.com