

American Bankers Association
National & Graduate Trust School Faculty

Thomas W. Abendroth

Partner
Schiff Hardin LLP
Chicago, IL

Cathy L. Berch

Center for Practical Management
Boulder Junction, WI

Joshua Berman

Partner
Cohen Pollock Merlin & Small PC
Atlanta, GA

Eliot Brandy, CFP, JD

Senior Vice President
Senior Financial Planner
Sun Trust Bank
Atlanta, GA

Mindi S. Bressler

Senior Vice President
Sales Performance Executive
Specialty Asset Management
U.S. Trust, Bank of America
Private Wealth Management
Atlanta, GA

Jeff R. Brooks

Director, Wealth Structuring Group
Merrill Lynch
Century City, CA

Ronald M. Florance, CFA

Director of Investment Strategy & Asset
Allocation
Wells Fargo Wealth Management Group
Charlotte, NC

Charles D. Fox, IV

Partner
McGuireWoods LLP
Charlottesville, VA

Craig Frankel

Partner
Gaslowitz Frankel LLC
Atlanta, GA

Steve A. Goodman

President
TrainWorks
Nashville, TN

Monty Gregor, CLU, CFP, CTFA

Oak Park, IL

**Harvey A. Hutchinson III, Esq., CFP,
CTFA**

Senior Financial Planner
Columbus Bank and Trust
Columbus, GA

**Kathleen B. Leipprandt, CFP, ChFC,
CLU**

Officer
Baldwin Financial Systems LLC
Arlington Heights, IL

R. Hugh Magill

EVP/Chief Fiduciary Officer
The Northern Trust Company
Chicago, I

Michael M. Mariani, Esq.

Managing Director/Deputy General Trust
Counsel
Director of Trust & Estate Services
Fiduciary Trust Company International
New York, New York

Darryl Meyers

Senior Vice President
Sr. Wealth Management Director
Wells Fargo Private Bank
Minneapolis, MN

Brian B. Morrow

Investment Risk & Compliance Officer
Sun Trust Bank
Atlanta, GA

American Bankers Association
National & Graduate Trust School Faculty

Mark A. Oller, CTFA

VP/Managing Director
Wilmington Trust Co.
Wilmington, DE

Thomas J. Pauloski, J.D.

SVP/Director
Bernstein Investment Global Wealth
Management
Chicago, Illinois

Jeff Pennell

Professor
Emory University Law School
Atlanta, GA

Susan Porter, CTFA

Fiduciary Consultant
New York, NY

Ryan Przybilla, QKA, CISP

Consultant
ERISA Compliance Department
Ascensus
Baxter, MN

Richard S. Slaton, CCIM

Vice President

Specialty Asset Management
U.S. Trust, Bank of America
Private Wealth Management
Atlanta, GA

Andrew Tanner, CFA, SVP

National Manager, Private Business Group
US Trust, Bank of America Private Wealth
Management
Dallas, TX

Mark Williamson

Partner
Alston & Bird LLP
Atlanta, GA